
February 25th, 2021 • Thursday @ 4:00 P.M.

As the primary source of income for many American retirees, Social Security is critical to evaluate as part of your overall retirement plan. Particularly in light of COVID-19, you may be considering filing for benefits early. To avoid becoming a part of the 90% of filers that leave earned money on the table, learn the considerations and claiming strategies to optimize your benefits. From identifying potential changes due to COVID-19 to minimizing taxation to qualifying for spousal, ex-spousal and survivor benefits—learn how to maximize your retirement income benefits so you can feel empowered with making the right decision for you and your family.

Call or email Luci Ward with any questions. 813-348-0075 luci@tcata.org

SPEAKER:
Ash Ahluwalia, CFP®, MBA
Head of Social Security Planning, OneTeam Financial

Named National Social Security Advisor of the Year in 2016, Ash Ahluwalia is one of the foremost experts on Social Security in America. With 30 years of experience and two Social Security certifications (National Social Security AdvisorSM and Certified in Social Security Claiming Strategies (CSSCS)), Ash specializes in advising on how to maximize eligible retirement benefits from Social Security.